

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-1139 (JKF)

Jointly Administered

NO ORDER REQUIRED

**CERTIFICATION OF NO OBJECTION TO THE NINETY-SECOND MONTHLY
APPLICATION OF KRAMER LEVIN NAFTALIS & FRANKEL LLP, COUNSEL TO
THE OFFICIAL COMMITTEE OF EQUITY HOLDERS, FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD**

APRIL 1, 2009 THROUGH APRIL 30, 2009 [RE: DOCKET NO. 21932]

The undersigned hereby certifies that as of the date hereof, she has received no formal answer, objection or any other responsive pleading to the Ninety-Second Monthly Application (the “Application”) for Compensation of Kramer Levin Naftalis & Frankel LLP, counsel to the Official Committee of Equity Holders, filed on June 1, 2009 [Docket No. 21932]. The undersigned further certifies that she has reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Application, objections were to be filed and served no later than 4:00 p.m. on June 22, 2009.

Pursuant to the Amended Administrative Order Under 11 U.S.C. §§105(a) and 31 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members (the “Order”) dated May 3, 2001, the Debtors

are authorized to pay Kramer Levin Naftalis & Frankel LLP \$47,712.80 which represents 80% of the fees (\$59,641.00) and \$1,266.77 which represents 100% of the expenses, for an aggregate amount of \$48,979.57 requested in the Application for the period April 1, 2009 through April 30, 2009, upon the filing of this Certification and without the need for entry of a Court order approving the Application.

BUCHANAN INGERSOLL & ROONEY PC

By: /s Mary F. Caloway
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-and-

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Counsel to the Official Committee of Equity Holders

Dated: June 25, 2009